STOCK INVESTMENT RESEARCH

**COMPANY PROFILE:**

A brief description of the company and it’s products or services:

CEO: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Industry: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Net Income: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Revenue: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**PRICE & MARKET TRENDS:**

Current Price: \_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_

One week ago: \_\_\_\_\_\_\_\_\_\_ % Chg: \_\_\_\_\_\_\_\_\_\_

One Month ago: \_\_\_\_\_\_\_\_\_\_ % Chg: \_\_\_\_\_\_\_\_\_\_

One Year ago: \_\_\_\_\_\_\_\_\_\_ % Chg: \_\_\_\_\_\_\_\_\_\_

52 wk hi: \_\_\_\_\_\_\_\_\_\_ 52 wk lo: \_\_\_\_\_\_\_\_\_\_

**IMPORTANT NEWS:**

Company News:

Industry News:

Other News: (national or international news about the stock market as a whole)

**INVESTMENT RATIONALE:** (Why are you buying stock in this company?)

Ticker Symbol: \_\_\_\_\_\_\_\_\_\_ # of Shares:\_\_\_\_\_\_\_\_\_\_ Price/Share:\_\_\_\_\_\_\_\_\_\_